

# Are you planning for contingencies?



# Drafting Truly Useful Powers of Attorney for Property

with Lynne Butler

Thursday, May 29, 2025 Live webinar with chat

includes 60 day replay\*

9:00 am - 10:30 am (Pacific) 10:00 am - 11:30 am (Mountain) 11:00 am - 12:30 pm (Central) 12:00 pm - 1:30 pm (Eastern) 1:00 pm - 2:30 pm (Atlantic) 1:30 pm - 3:00 pm (Newfoundland)

\*This program features real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.

# WHO SHOULD ATTEND

This program will benefit new and experienced wills and estates lawyers, as well as general practitioners who draft estate planning documents.

# **ABOUT THE PROGRAM**

Join us for a practical 90-minute webinar designed to elevate your skills in drafting Powers of Attorney for Property. Experienced trusts and estates lawyer Lynne Butler will provide valuable insights for creating clear, precise, and truly effective documents that accurately capture your client's wishes and minimize the risk of abuse and litigation. You'll learn specific drafting techniques, including how to tailor "standard" language to meet your client's unique circumstances, key clauses to include for various situations, and common pitfalls to avoid. In addition, Lynne will address "unexpected" issues often overlooked in Powers of Attorney for Property, such as dealing with situations where both partners move into care, running a person's business if they lose capacity, leaving charitable gifts under a Power of Attorney, and paying the person who is acting under a Power of Attorney. Along the way, Lynne will debunk common myths surrounding Powers of Attorney and offer practical solutions to problems frequently experienced by clients, their families, and attorneys when trying to use Powers of Attorney for Property with financial and other institutions. Whether you're drafting your first or fiftieth Power of Attorney for Property, this session will give you the skills you need to express your client's desires clearly to third parties and the courts. Sample clauses will be included in the materials. Don't miss this opportunity to enhance your drafting skills so you can better serve your clients.

# **SCHEDULE (Eastern)**

12:00 pm - 1:30 pm

Welcome and Introduction

**Relationship to Other Documents** 

**Mechanics** 

**Essential Clauses** 

**Additional Clauses** 

**Planning for Contingencies** 

**Execution Formalities** 

**Third Party Acceptance** 

**Program Wrap-up and Evaluation** 

## PRAISE FOR LYNNE BUTLER

"Super practical. I learned a lot."

"Excellent presenter - well organized, thorough and very practical. Appreciated all the personal examples and explanations she shared."

"Liked getting the slides and sample letters. Always nice to have examples from good lawyers."

"Very informative, polished presentation. Top marks all around."

"I've been doing wills work for 5 years and found everything useful. Would definitely recommend."

LAW SOCIETY ON: This program contains 1.0 Substantive hour accredited and 0.5 Professionalism hours.

BC: This program has been approved for 1.5 CPD hours, including 0.5 hours of professional responsibility and ethics, client care and relations, and/or practice management. **SK:** This program qualifies for 1.5 CPD hours (0.5 of which qualify as ethics hours) under the Law Society of SK CPD Policy. Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

### MEET YOUR PRESENTER



Lynne Butler is a lawyer, mediator, and writer. graduated from UBC Law School and was called to the Bar in Alberta in 1986. After more than 20 years, thousands of wills drawn and hundreds of estates probated, Lynne joined the estates

department of a leading trust company for a further seven years. She now practises law in her home province of Newfoundland and Labrador, working exclusively in wills, estates, probate, elder law, and trusts. Lynne has been interviewed by Global TV, BNN, CBC Radio, the Wall Street Journal, the Globe & Mail, the Vancouver Province, the Edmonton Journal, the Toronto Star and the Montreal Gazette, among other media. She is the former co-host of The Law Show and is the author of ten books about estate planning. She was the reviewer for Newfoundland and Labrador for LexisNexis Drafting Wills in Canada: A Lawyer's Practical Guide, 3rd Edition. She has chaired the Wills and Estates Section of the Newfoundland and Labrador Bar Admissions Course since 2019.

# √ Yes, I want to attend Drafting Truly Useful Powers of Attorney for Property

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\* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

## **REGISTRATION FEE:**

 $\Box$  On or before May 9, 2025: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!

 $\Box$  After May 9, 2025: \$165.00 + \$21.45 (13%) HST\* = \$186.45

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

Register online: http://seminarpartners.ca/register-for-courses/

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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