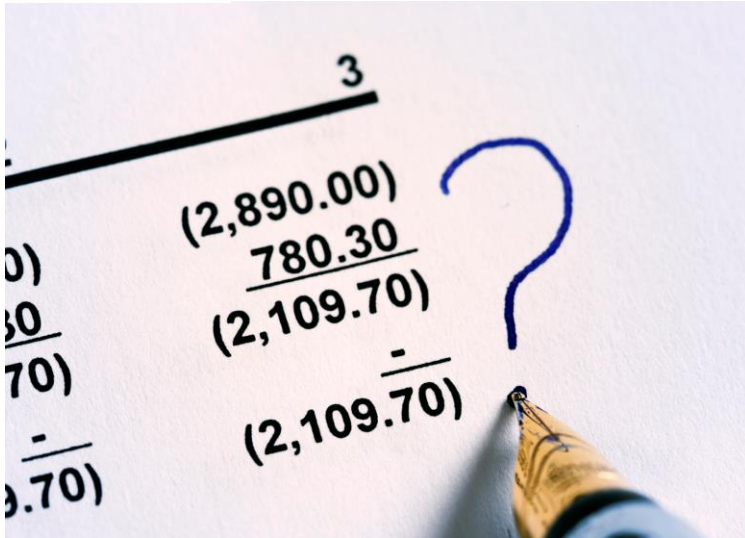




Not a “numbers person”? Don’t sell yourself short!



Understanding Financial Statements

Andrew Mackenzie, CPA, CA, CBV

Thursday, September 18, 2025

Live webinar with chat

includes 60 day replay*

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

*This program features real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.

WHO SHOULD ATTEND

This practical 90-minute primer is designed for lawyers new to financial statements, or in need of a refresher. Litigators and transactional lawyers alike will benefit from attending.

ABOUT THE PROGRAM

Having a basic knowledge of financial statements is crucial for every well-rounded lawyer. The more you understand about financial statements, the better you’ll be able to counsel clients with confidence and use your financial understanding to your client’s advantage during negotiations or litigation. Attend this newly updated program with Canadian Chartered Professional Accountant, Andrew Mackenzie. Drawing on his experiences working with and teaching lawyers, Andrew will show you how to understand the basic structure of a financial statement and identify its key components. You’ll work through sample balance sheets, income statements, and cash flow statements, including examples for a small law firm. Don’t miss this opportunity to get the fundamental knowledge you need to understand financial statements encountered in day-to-day business, family, estates, and general civil litigation practice. Developing a working knowledge of financial statements will also help sole practitioners and principals of smaller law firms better understand their own financial performance and better manage their practice.

SCHEDULE (Eastern)

12:00 pm - 1:30 pm

Welcome and Introduction

Financial Statements

- Balance Sheet
- Income and Cash Flow Statements
- Notes to Financial Statements
- Management Discussion and Analysis
- Auditor’s Report

Financial Statements Recap and Exercise

Wrap-up and Program Evaluation

Register today! • seminarpartners.ca • 1.866.606.4212 • jennifer@seminarpartners.ca

PRAISE FOR PAST PROGRAMS

- "Very impressed with the presenter's financial acumen and his ability to share that knowledge with non-financial people."
- "What a great program. Presenter was entertaining and totally committed."
- "Really good...Explanations and examples made the materials easy to understand."
- "Great presenter...covered the material very effectively."
- "Excellent speaker and materials. Useful far beyond the practice of law."
- "Very useful seminar, good slides, easy to understand. Shows what a big difference a good teacher can make."



ON: This program contains 1.5 Professionalism hours.
SK: This program qualifies for 1.5 CPD hours under the Law Society of SK CPD Policy.

BC: This program has been approved for 1.5 CPD hours, including 0.5 hours of professional responsibility and ethics, client care and relations, and/or practice management.
Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

MEET YOUR PRESENTER



Andrew Mackenzie is a Chartered Professional Accountant and Chartered Business Valuator with Blair Mackay Mynett Valuations in Vancouver. Andrew specializes in the valuation of public and private companies in matrimonial and shareholder disputes, mergers and acquisitions, corporate reorganizations and estate planning. Andrew also provides analysis and quantification of value and damages in commercial business interruption and breach of contract cases, matrimonial disputes, and personal injury and wrongful death suits. In addition, Andrew has rendered forensic and investigative accounting of losses due to employee dishonesty, corporate misrepresentation and other forms of alleged fraud. Andrew also has experience with child and spousal support cases. He has extensive experience managing complex litigation and financial advisory assignments. Andrew is a frequent presenter of accounting and business valuation lectures to law firms and legal associations.

✓ **Yes, I want to attend Understanding Financial Statements** *with Andrew Mackenzie*
Thursday, September 18, 2025 • Live webinar with chat and 60 day replay*

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* Materials will be distributed electronically in advance. Live webinars feature real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

REGISTRATION FEE:

- ☐ **On or before August 29, 2025: \$140.00 + \$18.20 (13%) HST* = \$158.20 - Save \$25.00!**
- ☐ **After August 29, 2025: \$165.00 + \$21.45 (13%) HST* = \$186.45**

*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 14% in NS. 15% in NB, PEI & NL.

Register online: <http://seminarpartners.ca/register-for-courses/>

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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