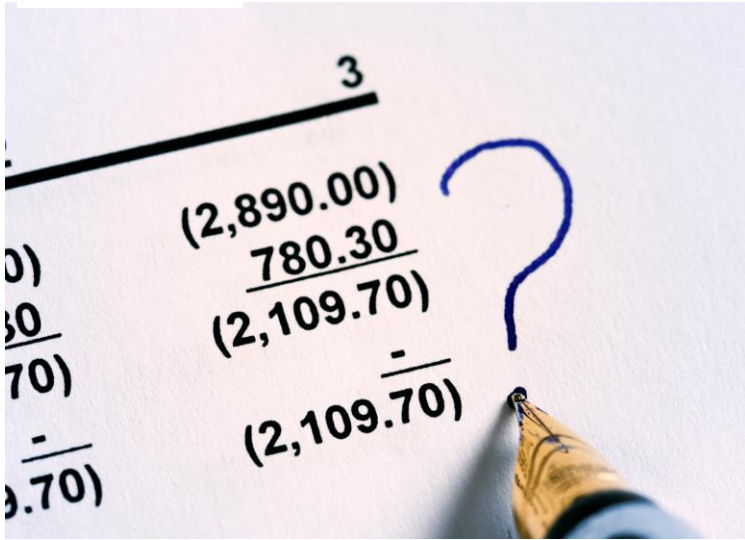




*Don't let your fear  
of numbers hold  
you back!*



*Canadian presenter!*

# Understanding Financial Statements

*Adam Fitzpatrick, CPA, CA*

**Thursday, September 22, 2022**

**Live webinar with chat  
includes 60 day replay\***

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

*\*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

## WHO SHOULD ATTEND

This practical 90-minute primer is designed for lawyers new to financial statements, or in need of a refresher. Litigators and transactional lawyers alike will benefit from attending.

## ABOUT THE PROGRAM

Having a basic knowledge of financial statements is crucial for every well-rounded lawyer. The more you understand about financial statements, the better you'll be able to counsel clients with confidence and use your financial understanding to your client's advantage during negotiations or litigation. Attend this newly updated program with CPA, CA Adam Fitzpatrick and learn how to understand the basic structure of a financial statement and identify its key components. You'll work through sample balance sheets, income statements, and cash flow statements, including examples for a small law firm. You'll also learn about the different levels of assurance that external accountants provide on financial statements so you can better understand when you can and cannot rely on those statements. Don't miss this opportunity to get the fundamental knowledge you need to understand financial statements encountered in day-to-day business, family, estates, and general civil litigation practice. Developing a working knowledge of financial statements will also help principals of sole practitioner and smaller law firms better understand their own financial performance, and better manage their practice. Register early and save!

## SCHEDULE (Eastern)

**12:00 pm - 1:30 pm**

**Welcome and Introduction**

**The Basic Accounting Equation**

**Introduction to Financial Statements**

- Balance Sheet
- Income and Cash Flow Statements
- Notes to Financial Statements
- Management Discussion and Analysis
- Auditor's Report

**Financial Statements Recap and Exercise**

**Different Types of Financial Reporting Standards**

**Different Types of Assurance on Financial Statements**

**Wrap-up and Program Evaluation**

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## PRAISE FOR PAST PROGRAMS

- “Very impressed with the presenter’s financial acumen and his ability to share that knowledge with non-financial people.”
- “Really good...Explanations and examples made the materials easy to understand.”
- “Great presenter...covered the material very effectively.”
- “Excellent speaker and materials. Useful far beyond the practice of law.”
- “Very useful seminar, good slides, easy to understand. Shows what a big difference a good teacher can make.”
- “Appreciated the time the presenter took with each statement. This was all new for me. I learned a lot.”

## MEET YOUR PRESENTER



**Adam Fitzpatrick** is a Partner and Senior Manager in BDO's St. John's office. Adam has close to 15 years of professional experience, providing assurance and accounting services. Adam works with clients in a wide range of industries including Technology & Life Sciences, Real Estate & Construction, Aquaculture, Public Sector, and is currently the Technology leader for the BDO Atlantic Canada office. Outside of working in public accounting, Adam spent two years as the financial controller for a publicly traded technology company in St. John's.

**BC:** This program has been approved for 1.5 CPD hours, including 0.5 hours of professional responsibility and ethics, client care and relations, and/or practice management.

**ON:** This program contains 1.5 Professionalism hours.

**SK & NB:** CPD accreditation is pending.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.



Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

✓ **Yes, I want to attend Understanding Financial Statements with Adam Fitzpatrick**  
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\* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

### REGISTRATION FEE:

- On or before September 2, 2022: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!**
- After September 2, 2022: \$165.00 + \$21.45 (13%) HST\* = \$186.45**

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

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