



*Take the mystery  
out of tax  
planning!*



# Tax Planning for Lawyers

*Greg London, CPA, CA*

**Thursday, January 20, 2022**

**Live webinar with chat**

***includes 60 day replay\****

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

*\*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

## WHO SHOULD ATTEND

This program will appeal to solo and small firm practitioners who want to better understand their tax responsibilities and be more prepared for tax-time.

## ABOUT THE PROGRAM

You've spent years honing your skills to become a great lawyer but building a successful practice also includes planning for your own taxes. Make tax-time a little easier this year with this highly practical webinar designed for solo lawyers and small law firms. Greg London, CPA, CA and Partner, Canadian Tax with BDO will review important tax planning considerations for lawyers who have incorporated and for those who file personally. You'll learn about tax credits, filings, making instalments, income splitting, recent government updates, and what Greg is seeing from the Canada Revenue Agency in practice. Along the way Greg will clear up deduction grey areas, dispel common myths, and share helpful tips to give your business a boost! There's still time to enhance your understanding of tax planning and avoid surprises before filing this year's returns! Join us and reduce tax-time stress and guesswork, so you can concentrate on making next year your firm's best year yet!

## SCHEDULE (Eastern)

**12:00 pm - 1:30 pm**

**Welcome & Introductory Remarks**

**Filing Your Taxes Personally**

**Incorporating Your Practice**

**CRA: What's the Current Temperature?**

**Income Splitting**

**Passive Income**

**Estates and Taxes**

**Final Questions**

**Program Wrap-up & Evaluation**

**Register today! • [seminarpartners.ca](http://seminarpartners.ca) • 1.866.606.4212 • [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca)**

## MEET YOUR PRESENTER



**Greg London** is the Eastern Canada Tax Service Leader for BDO. As a Canadian Tax Partner, Greg advises clients on tax and advisory services to both personal and corporate clients. With over 21 years of experience, the last 18 exclusively in tax, Greg's focus has primarily been on Private Client Services and Canadian personal tax planning and compliance for individuals and corporations. Greg has advised clients on a variety of business issues and opportunities, including mergers and acquisitions, financial forecasting and modeling, due diligence assignments for both large corporations and owner-managed enterprises, transaction tax services, and trust and estate planning. His industry expertise includes oil and gas, manufacturing and processing, as well as technology and transportation. Greg presents regularly in the community on various tax topics through the Canadian Tax Foundation and learning sessions and industry conferences, and hosts an annual tax clinic for low-income individuals and senior citizens. He has also taught the CPA In-Depth Tax Course for a number of years.

**BC:** This program has been approved for 1.5 CPD hours of professional responsibility and ethics, client care & relations, and/or practice management.

**ON:** This program contains 1.5 Professionalism hours.

**SK:** This program has been approved for 1.5 CPD hours, all of which qualifies as ethics.

**NB:** CPD application is pending.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.



Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

✓ **Yes, I want to attend Tax Planning for Lawyers, with Greg London, CPA, CA**  
**Thursday, January 20, 2022 • Live webinar (slides and audio) with chat and 60 day replay\***

9:00 am – 10:30 am (Pacific) • 10:00 am – 11:30 am (Mountain) • 11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern) • 1:00 pm – 2:30 pm (Atlantic) • 1:30 pm – 3:00 pm (Newfoundland)

\* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

### REGISTRATION FEE:

**On or before December 30, 2021: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!**

**After December 30, 2021: \$165.00 + \$21.45 (13%) HST\* = \$186.45**

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

**Register online:** <http://seminarpartners.ca/register-for-courses/>

**Register by mail, fax or phone:** Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca). Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**Payment information** (or cheque payable to Seminar Partners)

Please charge \$ \_\_\_\_\_ to my VISA/MC Card #: \_\_\_\_\_

CVV: \_\_\_\_\_ Card Expiry: \_\_\_\_\_ Signature: \_\_\_\_\_

**Register today! • [seminarpartners.ca](http://seminarpartners.ca) • 1.866.606.4212 • [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca)**