



*Understand the  
benefits and risks  
of multiple wills!*



# Multiple Wills: When to Use & Important Provisions

*with Jordan Atin*

**Wednesday, March 3, 2021**

**Live webinar with chat**

*includes 60 day replay\**

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

*\*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

## WHO SHOULD ATTEND

This program is suitable for both experienced wills and estates practitioners who want to refresh their knowledge of multiple wills, and those newer to an estates practice who are curious about when and how to use multiple wills.

## ABOUT THE PROGRAM

Multiple wills are an established and increasingly popular estate planning strategy. Useful for a number of objectives, they often appeal to business owners, owners of foreign real estate, and individuals seeking additional privacy. While having multiple wills may seem like a simple solution to some testamentary issues, lawyers who prepare these documents must carefully draft them, with adequate consideration of relevant local laws, in order to avoid unintended and serious consequences. This program is designed to give you the knowledge and skills you need to decide when to recommend multiple wills to a client, and educate you about important drafting considerations to avoid duplicate bequests, revoking other wills, rendering all wills invalid, and other negative results. Leading estates practitioner Jordan Atin will address the authority for use of multiple wills, discuss when to recommend and how to explain the need for multiple wills to a client, and describe important provisions for effective multiple wills. By the end of the program you'll have a better sense of whether multiple wills are the right estate planning tool for your clients, know important provisions to include in multiple wills to help ensure your client's wishes are carried out, and understand how to avoid potential liability with multiple wills. Register early to avoid disappointment!

## SCHEDULE (Eastern)

**12:00 pm - 1:30 pm**

**Welcome and Opening Remarks**

**The Authority for the Use of Multiple Wills**

**When to Recommend Multiple Wills to your Clients**

**Important Provisions for Effective Multiple Wills**

- Revocation
- Definitions
- Legacies
- Spill-overs
- Debts
- Tertiary Wills

**Avoiding Potential Liability with Multiple Wills**

**Program Wrap-up and Evaluation**

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## PRAISE FOR JORDAN ATIN

"Jordan's approach provides a perfect balance – he referred to relevant case law and statute, but in the context of a real, everyday law practice."

"The precedents were very helpful."

"Very impressed... appreciate Jordan sharing his experience & practices with us & look forward to more."

"What makes Jordan's courses unique is his ability to cater to the mixed crowd of new and experienced counsel."

"I have been to dozens of CLE courses over the past 28 years and Jordan's courses are my favourite."

"Informative, enlightening and stimulating."



**ON:** This program contains 1.0 Substantive hour and 0.5 Professionalism hours.

**BC:** This program has been approved for 1.5 CPD hours, including 0.5 hours of professional responsibility and ethics, client care & relations, and/or practice management.

**SK:** This program has been approved for 1.5 CPD hours, 0.5 hours of which qualifies as ethics.

**NB:** This program has been approved for 1.5 CPD hours. Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

## MEET YOUR PRESENTER



**Jordan M. Atin** is a Certified Specialist in Estates and Trusts Law and an Adjunct Professor of Law at Osgoode Hall Law School. Lexpert rates Jordan as one of its top recommended estate lawyers in Canada as well as being rated as a Best Lawyer in Canada. In addition to his planning and administration practice, he is Counsel to Hull & Hull LLP and an experienced estates mediator. He is a Past Chair of the Ontario Bar Association (OBA) - Trust & Estates Section and a full member of the Society of Trusts and Estate Practitioners. He was the inaugural winner of the OBA's Hoffstein Prize in recognition of his contributions and achievements in the area of wills, trusts and estates. Jordan is a co-creator of eState Planner, a widely used Will planning and drafting software. He is a contributing author to the well-known text "Estate Litigation" and his articles are referred to in many of Canada's leading estates texts. Jordan's book for non-lawyers, *The Family War – Winning the Inheritance Battle*, has been featured on Canada AM, BNN and in dozens of Canadian and US newspapers.

✓ **Yes, I want to attend Multiple Wills: When to Use & Important Provisions, with Jordan Atin**

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\* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

### REGISTRATION FEE:

**On or before February 12, 2021: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!**

**After February 12, 2021: \$165.00 + \$21.45 (13%) HST\* = \$186.45**

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

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