Essential family law issues for estate planners!

Intersections in Estate Planning & Family Law

with Lisa Laredo

Thursday, November 5, 2020

Live webinar with chat

includes 60 day replay*

9:00 am – 10:30 am (Pacific)
10:00 am – 11:30 am (Mountain)
11:00 am – 12:30 pm (Central)
12:00 pm – 1:30 pm (Eastern)
1:00 pm – 2:30 pm (Atlantic)
1:30 pm – 3:00 pm (Newfoundland)

**This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

WHO SHOULD ATTEND

This program is suitable for lawyers new to the practice of wills, estates and trusts, as well as experienced wills and estates lawyers looking for an update on important family law issues.

ABOUT THE PROGRAM

It can be easy in estate planning to overlook important considerations in unfamiliar practice areas, including family law. However, if wills and other estate planning documents aren't drafted with family law factors in mind, trustees and beneficiaries may find themselves facing additional legal headaches down the road. This program explores six basic family law considerations every lawyer should be aware of when providing estate planning advice to clients who are married or who have children. Experienced estates lawyer Lisa Laredo will offer real-world guidance on best practices to help your clients achieve their estate planning goals and help you avoid malpractice claims. Along the way she'll dispel some of the myths and misconceptions surrounding death, marriage and inheritance. Don't miss this opportunity to be current on some of the key family law issues in estate planning so you can provide more effective, comprehensive representation to your clients.

SCHEDULE (Eastern)

12:00 pm - 1:30 pm

Welcome and Introduction

Preparing for the Initial Client Meeting

- Preparing for the meeting
- Using checklists and other tools
- Frequently asked client questions

Meeting with the Client

- Who is the client
- Issues with multiple Estate Trustees
- Establishing the scope of the retainer
- Questions and information to gather

Family Law Issues to Consider

- Equalization of Net Family Property on the death of a spouse
- Rights to the matrimonial home
- Spousal/child support obligations
- Income tax elections
- Blended families
- Support for dependants

Program Wrap-Up and Evaluation

Get unlimited access to all our live webinars for the year with an Annual Loyalty Pass!

MEET YOUR PRESENTER

Lisa Laredo is the founder of Laredo Law, a boutique law firm in mid-town Toronto focused on Wills & Estates and Real Estate Law. She advises clients on a wide range of matters including wills, trusts, powers of attorney, substitute decision making, estate planning and administration, residential and commercial purchases and sales, commercial leasing, and public and private mortgages and refinancing. Before attending law school, Lisa spent four years in South Korea where she worked for Samsung. After returning to Toronto, she attended law school at the University of Windsor and split her articles between a criminal law firm in Toronto, and Freshfields Bruckhaus Deringer, an international law firm in Frankfurt, Germany, working in their international and corporate law division and then working in the same legal areas as an associate in a boutique corporate law firm in Germany. Lisa is a popular legal writer and speaker. She has appeared on a number of radio, television and podcast programs, including for CBC and CityTV. Her articles are regularly featured in *Lawyers Weekly*, *Lawyers Daily*, *The Toronto Star*, and *Canadian Press*.

LAW SOCIETY OF ONTARIO accredited

ON: *This program contains 1.0 Substantive hour and 0.5 Professionalism hours.*
BC: *This program has been approved for 1.5 CPD hours, including 0.5 hours of professional responsibility and ethics, client care & relations, and/or practice management.*
SK: *This program has been approved for 1.5 CPD hours, 0.5 hours of which qualifies as ethics.*
NB: *This program has been approved for 1.5 CPD hours.*
Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.
Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

PRAISE FOR LISA LAREDO

- *"Very informative program. I found the information presented very useful."*
- *"Very good program. Would attend another program with this presenter. Thank you."*
- *"One of the best programs I've been to in a long time. Great presenter."*
- *"Useful materials. Liked getting the checklists, slides and example forms."*
- *"Excellent presenter. Enjoyed the practical focus and case discussions. Obviously well-prepared."*

√ Yes, I want to attend Intersections in Estate Planning & Family Law

Thursday, November 5, 2020 ● Live webinar (slides and audio) with chat and 60 day replay*

9:00 am – 10:30 am (Pacific) • 10:00 am – 11:30 am (Mountain) • 11:00 am – 12:30 pm (Central)
12:00 pm – 1:30 pm (Eastern) • 1:00 pm – 2:30 pm (Atlantic) • 1:30 pm – 3:00 pm (Newfoundland)

* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

REGISTRATION FEE:

□ **On or before October 16, 2020: $140.00 + $18.20 (13%) HST* = $158.20** ***- Save $25.00!***

□ After October 16, 2020: $165.00 + $21.45 (13%) HST* = $186.45

□ **$0 - I have an Annual Loyalty Pass. Enter Pass ID: _____________**

**With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.*

Register online: http://seminarpartners.ca/register-for-courses/

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less $50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

Name: ______________________________ Firm: ______________________

Address: ____

City: ________________ Province: ________________ Postal Code: ______________

Telephone: ______________ Fax: ______________ Email: ____________________

Payment information (or cheque payable to Seminar Partners)

□ Please charge $____________ to my VISA/MC Card #: __________________________

CVV: ______ Card Expiry: ______________ Signature: ____________________________