



Help protect your clients when incapacity strikes!



Drafting & Using Powers of Attorney

with Lynne Butler

Thursday, September 27, 2018
Live webinar with chat
includes 30 day replay*

9:00 am – 10:30 am (Pacific)
10:00 am – 11:30 am (Mountain)
11:00 am – 12:30 pm (Central)
12:00 pm – 1:30 pm (Eastern)
1:00 pm – 2:30 pm (Atlantic)

**This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

WHO SHOULD ATTEND

This program is designed for lawyers new to or inexperienced with estates planning. It will be of particular interest to general practitioners who encounter Powers of Attorney as part of their practice.

ABOUT THE PROGRAM

Powers of Attorney are powerful tools designed to ensure that a client's wishes are honoured and financial assets are protected in the event of incapacity. When drafted, executed, and wielded properly, they can provide predictability, confidence and peace of mind. However, improperly drafted, executed, or wielded, they can cause chaos and devastation. Because of the potential for abuse, it is critical that lawyers advising clients in this area understand the nature and effect of Powers of Attorney, and exercise great care and consideration when drafting these documents.

This new, 90 minute webinar is designed to introduce general practitioners to basic issues when advising clients about Powers of Attorney, and to provide tips for how to craft effective Power of Attorney documents, and be alert to concerns of competence and abuse. Experienced estates lawyer Lynne Butler will explain the what, why and how of Powers of Attorney, and offer suggestions for customizing documents to meet clients' unique wishes and needs, and troubleshooting problems before they occur. Difficulties encountered when trying to use Powers of Attorneys with financial institutions and other third parties will also be addressed. While the legislative framework and names of documents will vary by province, the principles and techniques taught will apply nationally. Don't miss this practical introduction to this important area of law!

SCHEDULE (Eastern)

12:00 pm - 1:30 pm

Welcome and Introduction

What is a Power of Attorney?

Why Powers of Attorney are Important

Types of Powers of Attorney & When and How They Are Used

What to Explain and Discuss with the Client

- Red Flags When Obtaining Instructions

Drafting Power of Attorney Documents

- Dangers of Standard Forms
- Typical Scenarios and Add-on Clauses
- Interplay with Other Estate Planning Documents

Issues in Dealing with Financial Institutions and Third Parties

Program Wrap-up and Evaluation

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Praise for Lynne Butler:

- “*Fantastic job breaking difficult information down into digestible chunks that are very easy to absorb.*”
- “*A great help in an estate case that I am involved in. Thank you for the terrific information.*”
- “*Excellent insights with a no-nonsense approach.*”
- “*Wonderful. Lynne’s light tone makes serious and often scary issues seem non-threatening and possible to work through.*”
- “*Great presentation. Lynne’s expertise, integrity and experience were clearly evident.*”
- “*Information provided was superb and helped to answer a lot of questions that I have!*”



BC: This program has been approved for 1.5 CPD hours.

ON: This program contains 1.5 Substantive hours.

SK: CPD application is pending.

NB: CPD application is pending.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

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Meet Your Presenter, Lynne Butler



Lynne Butler is a lawyer, mediator, and writer. She graduated from UBC Law School and was called to the Bar in Alberta in 1986. After more than 20 years, thousands of wills drawn and hundreds of estates probated, Lynne joined the estates department of a leading trust company for a further seven years. She now practises law in her home province of Newfoundland and Labrador, working exclusively in wills, estates, probate, elder law, trusts, and related matters. Lynne has appeared on, or been interviewed by CPAC, CityTV, Global TV, BNN, CBC Radio, the *Wall Street Journal*, the *Globe and Mail*, the *Vancouver Province*, the *Edmonton Journal*, the *Toronto Star*, the *Montreal Gazette*, *Canadian Lawyer*, *Today's Parent*, *Caregiver Solutions*, *Advisor's Edge*, and *Maclean's Magazine*, among other publications. She is the co-host of a weekly radio show, *The Law Show*, and is the author of ten books about estate planning.

√ **Yes, I want to attend *Drafting & Using Powers of Attorney with Lynne Butler***

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* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 30 days.

REGISTRATION FEE (with ON HST*):

On or before August 31, 2018: \$140.00 + \$18.20 (13%) HST* = \$158.20 - Save \$25.00!

After August 31, 2018: \$165.00 + \$21.45 (13%) HST* = \$186.45

**If paying by cheque, adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.*

Register online: <http://seminarpartners.ca/register-for-courses/>

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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