



*Draft wills that
withstand scrutiny!*



Drafting Wills to Avoid Claims and Litigation

with Jenny Bogod

Thursday, May 14, 2026

**Live webinar with chat
includes 60 day replay***

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

**This program features real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

WHO SHOULD ATTEND

This program will benefit lawyers of all experience levels whose practice includes estate planning or estate litigation.

ABOUT THE PROGRAM

Every will is both a blueprint — and a potential liability exposure. While no will can eliminate all risk, many disputes arise from recurring and preventable drafting and process errors. In this 90-minute practical webinar, estates litigation lawyer and preferred counsel for LAWPRO, Jenny Bogod, examines common categories of will-drafting mistakes that lead to litigation and professional negligence claims. Drawing on leading jurisprudence and real-world experience, the session highlights where drafting lawyers most often get into trouble and, more importantly, how to avoid those problems at the drafting stage. By the end of the webinar, you will be able to:

- Better understand the scope of the drafting lawyer’s duties and risk exposure
- Identify recurring drafting errors that generate litigation
- Recognize clause-level vulnerabilities before they become disputes
- Implement protective drafting techniques and file practices that reduce claims and challenges

This program focuses on concrete drafting and process improvements, not abstract doctrine. The goal is to help you draft wills that are less likely to be litigated and more defensible if they are. Before you finalize your next will, ask yourself: If this clause were litigated tomorrow, would I be comfortable defending it? If the answer is anything short of “absolutely”, join us to sharpen your drafting and pressure-test your precedents against current litigation trends!

SCHEDULE (Eastern)

12:00 pm - 1:30 pm

Welcome and Introductory Remarks

Absence of Proper Gift-over Clauses

Disinheriting or Excluding Beneficiaries

Failure to Provide for Ultimate Residue Distribution

Life Interest Clauses Lacking Sufficient Particulars

Trust Drafting Failures

Managing Capacity and Undue Influence Risks

Program Wrap-up and Evaluation

PRAISE FOR PAST PROGRAMS

"I learned a lot that will be very useful in my wills and estate practice."

"This subject is so interesting and important for those doing this work. I really enjoyed the presentation."

"Presenter was very knowledgeable and very efficient in getting through the presentation. I learned a lot."

"Probably the most useful and relevant seminar I have attended in years."

"Information provided was superb and helped to answer a lot of questions that I have!"



BC: This program has been approved for 1.5 CPD hours of professional responsibility and ethics, client care and relations, and/or practice management.

ON: This program contains 1.5 Professionalism hours.

SK: This program qualifies for 1.5 CPD hours (1.5 of which qualify as ethics hours) under the Law Society of SK CPD Policy.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

MEET YOUR PRESENTER



Jenny Bogod is a passionate litigator whose litigation practice at Rosen Sack LLP focuses on estate, trusts and capacity litigation as well as professional negligence. Jenny represents dependants, estates, beneficiaries and persons whose capacity is being questioned by others in connection with Will challenges, Will interpretation applications, power of attorney disputes, dependant support claims and guardianship applications. Jenny is also designated as Preferred Counsel by the Lawyers' Professional Indemnity Company, the professional liability insurer for lawyers in Ontario. She acts as defence and repair counsel in connection with solicitor negligence matters related to estates and trusts, family law, civil litigation and real estate. Jenny regularly speaks and writes about estates related topics, including for the Law Society of Ontario, the OBA, *Advocate Daily*, *CanLII Connects*, and *OBA Section Insider: Elder Law*.

✓ **Yes, I want to attend Drafting Wills to Avoid Claims and Litigation, with Jenny Bogod**

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* Materials will be distributed electronically in advance. Live webinars feature real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

REGISTRATION FEE:

On or before April 24, 2026: \$150.00 + \$19.50 (13%) HST* = \$169.50 - Save \$25.00 + tax!

After April 24, 2026: \$175.00 + \$22.75 (13%) HST* = \$197.75

*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 14% in NS. 15% in NB, PEI & NL.

Register online: <http://seminarpartners.ca/register-for-courses/>

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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