



*Save time and draft
wills that clients
can understand!*



Drafting Will Provisions: Gift Clauses & Basic Trusts *with Lynne Butler*

Thursday, June 16, 2022
Live webinar with chat
includes 60 day replay*

9:00 am – 10:30 am (Pacific)
10:00 am – 11:30 am (Mountain)
11:00 am – 12:30 pm (Central)
12:00 pm – 1:30 pm (Eastern)
1:00 pm – 2:30 pm (Atlantic)
1:30 pm – 3:00 pm (Newfoundland)

*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.

WHO SHOULD ATTEND

Lawyers new to the practice of wills, estates and trusts should attend this program. The course may also be of interest to experienced estates lawyers who want a refresher on drafting key will provisions.

ABOUT THE PROGRAM

Do you have the knowledge and skills to draft wills that your clients can understand? Precedent clauses, carefully considered and customized, can save countless questions and hours of searching when you're starting out or building an estates practice. This presentation will help you take the first steps toward building a wills precedent library and developing drafting habits that result in clearer, more readable wills. Experienced estates and trusts lawyer Lynne Butler will share time-tested clauses for executor and guardian appointments and compensation, specific and residuary gift clauses, and basic trust provisions. Along the way, she'll discuss key considerations to help you adapt sample language, so it better expresses your client's wishes. By the end of the program, you will have new tools to help you:

- Phrase fiduciary and beneficiary designations to avoid misinterpretation
- Give gift provisions full power with precise word choices
- Understand the functions and mechanics of basic trust clauses
- Speed up your will drafting process in the future

Don't miss this fundamental how-to guide to drafting essential fiduciary, gift and trust clauses, step-by-step with sample language.

SCHEDULE (Eastern)

12:00 pm - 1:30 pm

Welcome and Introduction

Using forms and precedents

Drafting for clarity

Fiduciary appointment clauses

Specific gift clauses

General gift clauses

Residuary gift clauses

Basic trust provisions

Program Wrap-up and Evaluation

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PRAISE FOR LYNNE BUTLER

- "Fantastic job breaking difficult information down into digestible chunks that are very easy to absorb."
- "A great help in an estate case that I am involved in. Thank you for the terrific information."
- "Excellent insights with a no-nonsense approach."
- "Wonderful. Lynne's light tone makes serious and often scary issues seem non-threatening and possible to work through."
- "Great presentation. Lynne's expertise, integrity and experience were clearly evident."
- "Information provided was superb and helped to answer a lot of questions that I have!"



BC: This program has been approved for 1.5 CPD hours.

ON: This program contains 1.5 Substantive hours.

SK: This program has been approved for 1.5 CPD hours.

NB: This program has been approved for 1.5 CPD hours.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

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MEET YOUR PRESENTER



Lynne Butler is a lawyer, mediator, and writer. She graduated from UBC Law School and was called to the Bar in Alberta in 1986. After more than 20 years, thousands of wills drawn and hundreds of estates probated, Lynne joined the estates department of a leading trust company for a further seven years. She now practises law in her home province of Newfoundland and Labrador, working exclusively in wills, estates, probate, elder law, and trusts. Lynne has been interviewed by Global TV, BNN, CBC Radio, the *Wall Street Journal*, the *Globe and Mail*, the *Vancouver Province*, the *Edmonton Journal*, the *Toronto Star*, the *Montreal Gazette*, *Canadian Lawyer* and *Maclean's Magazine*, among other media. She is the former co-host of The Law Show and is the author of ten books about estate planning. She has chaired the Wills and Estates Section of the Newfoundland and Labrador Bar Admissions Course since 2019.

✓ Yes, I want to attend **Drafting Will Provisions: Gift Clauses & Basic Trusts** **Thursday, June 16, 2022 • Live webinar (slides and audio) with chat and 60 day replay***

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* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

REGISTRATION FEE:

☐ **On or before May 27, 2022: \$140.00 + \$18.20 (13%) HST* = \$158.20 - Save \$25.00!**

☐ **After May 27, 2022: \$165.00 + \$21.45 (13%) HST* = \$186.45**

*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

Register online: <http://seminarpartners.ca/register-for-courses/>

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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