NAR PARAZERS YEARS YEARS SPO08 - 2020

Help your clients and their families avoid unnecessary conflict!



# Drafting Powers of Attorney to Avoid Litigation

with Lisa Feldstein

## Tuesday, March 24, 2020 Live webinar with chat includes 60 day replay\*

9:00 am – 10:30 am (Pacific) 10:00 am – 11:30 am (Mountain) 11:00 am – 12:30 pm (Central) 12:00 pm – 1:30 pm (Eastern) 1:00 pm – 2:30 pm (Atlantic) 1:30 pm – 3:00 pm (Newfoundland)

\*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.

## WHO SHOULD ATTEND

This program will benefit new and experienced wills and estates lawyers, as well as general practitioners, health care counsel, insurance and financial services lawyers, and others who deal with Powers of Attorney as part of their day to day practice.

## **ABOUT THE PROGRAM**

Have you ever found yourself going to a standard form Power of Attorney, after carefully constructing a customized will? You're not alone! Many lawyers approach Powers of Attorney as an afterthought or "add-on" to the will drafting process. But so called "standard" Powers of Attorney fail to account for a wide variety of issues that can jeopardize your client's wishes and leave them and their assets vulnerable. In this exciting new program, Family Health Law lawyer Lisa Feldstein will discuss ten things lawyers who draft Powers of Attorney should consider to avoid future problems and litigation. Using real-world examples, Lisa will walk you through a number of "unexpected" consent, end of life, privacy, and reproductive rights issues not addressed in most Powers of Attorney. Along the way, she'll debunk common myths surrounding Powers of Attorney, and offer practical solutions to problems frequently experienced by clients, their families, attorneys, and service providers. Join us and learn how to draft Powers of Attorney that meet your client's goals, and avoid unnecessary conflict down the road!

### **SCHEDULE** (Eastern)

#### 12:00 pm - 1:30 pm

#### Welcome & Introduction Substantive Content

- Incorporate fertility law into drafting
- Incorporate end of life wishes
- Incorporate wishes re living arrangements **Mechanics** 
  - Create a clear mechanism for breaking ties
  - Create transparency with siblings
  - Specify clearly when the Power of Attorney should be effective

#### File Documentation

- Provide reason for attorney selection
- Document more than the client's instructions
- Obtain consent to share confidential information

#### Other

#### **Program Wrap-up & Evaluation**

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#### PRAISE FOR PAST PROGRAMS

"Very practical presentation that dealt with matters that arise constantly in my practice."

"Good practical info. I do a lot of this work and found it very useful."

"Excellent coverage of the topic. Right on point."

"Enjoyed the practical approach. One of the best CPD programs I have ever experienced."

"A dream presenter. Knowledgeable but very down to earth. Answers questions we deal with every day."

"Excellent - like a conversation with a colleague. I learned several new things."

accredited

UN SOCIETY ON This program contains 1.0 Substantive hour, and 0.5 Professionalism hours.

BC: This program has been approved for 1.5 CPD hours, including 0.5 hours of professional responsibility and ethics, client care & relations, and/or practice management. SK & NB: CPD application is pending.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

#### **MEET YOUR PRESENTER**



Lisa Feldstein a health lawyer and the principal lawyer of Lisa Feldstein Law Office Professional Corporation (Toronto). She focuses on serving family members as they interact with the health care system as caregivers, decision-makers and advocates. She calls her firm's

niche Family Health Law<sup>™</sup>. Lisa has advocated for clients before the Consent and Capacity Board, the Health Services Appeal and Review Board, the Health Professions Appeal and Review Board, the Superior Court of Justice and the Ontario Court of Justice. In addition to practicing law, Lisa taught negotiation at Osgoode Hall Law School for six years, and is currently an Adjunct Professor at York University, where she teaches Health Care Law. She is a frequent writer and presenter on health related topics and regularly speaks to the media about the latest health law developments. In 2015 she won a Precedent Setter Award, which recognizes lawyers who have shown excellence and leadership in their early years of practice. She is also a past winner of the Canadian Law Blog Awards for best practitioner blog, familyhealthlaw.ca/blog.

 $\sqrt{\text{Yes}}$ , I want to attend Drafting Powers of Attorney to Avoid Litigation Tuesday, March 24, 2020 • Live webinar (slides and audio) with chat and 60 day replay\* 9:00 am - 10:30 am (Pacific) • 10:00 am - 11:30 am (Mountain) • 11:00 am - 12:30 pm (Central) 12:00 pm - 1:30 pm (Eastern) • 1:00 pm - 2:30 pm (Atlantic) • 1:30 pm - 3:00 pm (Newfoundland) \* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

#### **REGISTRATION FEE:**

□ On or before March 13, 2020: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!

□ After March 13, 2020: \$165.00 + \$21.45 (13%) HST\* = \$186.45

□ **\$0** - I have an Annual Loyalty Pass. Enter Pass ID:

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL. **Register online: http://seminarpartners.ca/register-for-courses/** 

Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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