



*Learn how to give  
each clause its  
intended power!*



# Drafting Powers of Attorney for Property

*with Jasmine Sweatman*

**Thursday, April 21, 2022**

**Live webinar with chat**

***includes 60 day replay\****

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

*\*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

## WHO SHOULD ATTEND

This basic to intermediate level seminar offers foundational skills that will benefit those new to the practice of wills and estates, including experienced lawyers seeking to develop a practice in this area.

## ABOUT THE PROGRAM

A clear and effective Power of Attorney for Property is a critical component in estate planning. Without one, there is no guarantee that your client's financial affairs will be dealt with according to their wishes, in the event of disability or incapacity. In this highly practical webinar, experienced estates lawyer Jasmine Sweatman will share specific drafting strategies and techniques she uses in her own practice to clearly capture a grantor's wishes and reduce the chances of abuse. The presentation will address essential clauses and the rationale behind them, how to adapt 'standard' language to meet your client's unique circumstances, additional recommended clauses for use in some scenarios, and common drafting slip-ups and how to avoid them. After just 90 minutes you will be better able to:

- Clearly express your client's wishes in a way that meets the needs of your client, third parties and the courts
- Use precise language to give each provision full power
- Phrase important clauses to avoid future interpretation issues
- Account for multiple contingencies
- Reduce the chances of abuse with your drafting

At least half of the webinar will be devoted to actual drafting. Sample clauses will be included in the handout. Don't miss this chance to learn how to draft clearer, more effective Powers of Attorney for Property.

## SCHEDULE (Eastern)

**12:00 pm - 1:30 pm**

**Welcome and Introduction**

**Relevant Statutes and Legislation**

**Relationship to Other Documents**

**Structure of Document**

**Essential Clauses**

**Additional Recommended Clauses**

**Execution Formalities**

**Third Party Acceptance**

**Recent Issues and Financial Abuse**

**Program Wrap-up and Evaluation**

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## PRAISE FOR JASMINE SEWATMAN

*"Super practical. I learned a lot."*

*"Excellent presenter - well organized, thorough and very practical. Appreciated all the personal examples and explanations she shared."*

*"Liked getting the slides and sample letters. Always nice to have examples from good lawyers."*

*"Very informative, polished presentation. Top marks all around."*

*"I've been doing wills work for 5 years and found everything useful. Would definitely recommend."*



**ON:** This program contains 1.25 Substantive hours and 0.25 Professionalism hours.

**BC:** This program has been approved for 1.5 CPD hours, including 0.25 hours of professional responsibility and ethics, client care and relations, and/or practice management.

**SK:** This program has been approved for 1.5 CPD hours, 0.25 hours of which qualifies as ethics.

**NB:** This program has been approved for 1.5 CPD hours. Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

## MEET YOUR PRESENTER



**Jasmine Sweatman** is the founder of Sweatman Law, an Oakville, ON firm providing legal services in the areas of wills, trusts and estates law. A Certified Specialist in Estates and Trusts Law by the Law Society of Ontario, she has

been recognized by Lexpert® as a leading practitioner in Estates and Trusts and Charities, and has been listed in The Best Lawyers in Canada for Estates and Trusts since 2009. She is past Chair of the Estate Planning Council of Halton, past Chair of the Ontario Bar Association Trusts & Estates Executive; and a member of the Executive of the CBA Elder Law Section. Jasmine has authored *Powers of Attorney and Capacity: Practice and Procedure* (Carswell, 2014) and, along with contributors, *Bequest Management for Charities in Canada* (LexisNexis: 2nd edition 2017). In addition, she is the editor of the O'Brien's chapter on Powers of Attorney and a contributor to the Powers of Attorney chapter in *Key Developments in Estates and Trusts Law in Ontario* (Canada Law Book).

### ✓ Yes, I want to attend Drafting Powers of Attorney for Property

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\* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

### REGISTRATION FEE:

☐ **On or before April 1, 2022: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!**

☐ **After April 1, 2022: \$165.00 + \$21.45 (13%) HST\* = \$186.45**

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

**Register online:** <http://seminarpartners.ca/register-for-courses/>

**Register by mail, fax or phone:** Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca). Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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