



*Learn the basics  
of successful PI  
engagements!*



# Do's & Don'ts of Working with Private Investigators

*Michael Sherrard & Brian Wasyliv*

**Thursday, November 16, 2023**

**Live webinar with chat  
includes 60 day replay\***

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

*\*This program features real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

## WHO SHOULD ATTEND

This seminar is suitable for all lawyers, and specifically those who use or are considering using private investigators as part of their practice.

## ABOUT THE PROGRAM

Private investigators can be a useful resource in a wide range of practice areas, especially in the early stages of building a case. In addition to locating items and people, private investigators can run background checks, search for income and assets, interview witnesses, conduct physical and electronic surveillance, and document and testify about the evidence they have collected. Their services can be invaluable in achieving an early resolution or strengthening the case for trial in employment investigations, criminal cases, family law matters, insurance claims, and commercial disputes. Retaining this assistance, however, means that lawyers assume important ethical and legal responsibilities for how the investigation is handled. This program with experienced labour and employment lawyers Michael Sherrard and Brian Wasyliv will address the legal and ethical issues that arise when lawyers retain private investigators and best practices to help investigators and instructing lawyers stay within the lines of permissible conduct and avoid potential pitfalls. By following some basic do's and don'ts, lawyers can ensure they obtain high quality, admissible evidence that advances their case, without compromising their professional and ethical standards. Don't miss this opportunity to get answers to the questions you've always wanted to ask!

## SCHEDULE (Eastern)

**12:00 pm - 1:30 pm**

**Welcome and Introduction**

**When to Hire a Private Investigator**

**Selecting a Reputable Private Investigator**

**Establishing Clear Terms of Engagement**

**Managing Client Expectations & Preserving  
Privilege**

**Avoiding Unlawful Investigative Conduct &  
Maintaining Credibility**

**Ensuring Confidentiality & Privacy**

**Evidence Collection Do's and Don'ts**

**Preparing an Investigative Report for Use in a Legal  
Proceeding**

**Program Wrap-Up and Evaluation**

**Register today! • [seminarpartners.ca](http://seminarpartners.ca) • 1.866.606.4212 • [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca)**

## MEET YOUR PRESENTERS



**Brian Wasyliv** (Sherrard Kuzz LLP) is an experienced and accomplished employment and labour lawyer with a background in commercial litigation. Brian has extensive experience at all levels of court in Ontario and before administrative tribunals. He sits on the board of directors of the Council of Professional Investigators of Ontario, and the Yves Landry Foundation. Brian's expertise includes the full range of employment and labour law with particular focus on employment contracts, wrongful and constructive dismissal, non-competition and non-solicitation, injunctive relief, grievance arbitration, employment and labour issues in corporate restructuring and transactions, and human rights and accommodation. Brian is published on a variety of labour and employment issues.



**Michael Sherrard** is Managing Partner of Sherrard Kuzz LLP in Toronto. Michael's clients are national & international, public & private, and operate in a wide range of industries and sectors. Michael is recognized as one of Canada's leading employment and labour lawyers by Chambers Global, Who's Who Legal (Global Elite Thought Leader & Most Highly Regarded), Legal 500, Best Lawyers and Lexpert. He is former Chair of the National Labour and Employment Law Section of the Canadian Bar Association and also the Labour and Employment Law Section of the Ontario Bar Association. Michael is widely published and frequently asked to speak at national and international conferences.



**ON:** This program contains 1.0 Professionalism hour and 0.5 Substantive hours.

**BC:** This program has been approved for 1.5 CPD hours, including 1.0 hours of professional responsibility and ethics, client care & relations, and/or practice management.

**SK:** This program has been approved for 1.5 CPD hours, 1.0 hour of which qualifies as ethics.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

✓ **Yes, I want to attend Do's & Don'ts of Working with Private Investigators**

**Thursday, November 16, 2023 • Live webinar (slides and audio) with chat and 60 day replay\***

9:00 am – 10:30 am (Pacific) • 10:00 am – 11:30 am (Mountain) • 11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern) • 1:00 pm – 2:30 pm (Atlantic) • 1:30 pm – 3:00 pm (Newfoundland)

\* Materials will be distributed electronically in advance. Live webinars feature real-time audio of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

### REGISTRATION FEE:

**On or before October 27, 2023: \$140.00 + \$18.20 (13%) HST\* = \$158.20 - Save \$25.00!**

**After October 27, 2023: \$165.00 + \$21.45 (13%) HST\* = \$186.45**

\*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

**Register online:** <http://seminarpartners.ca/register-for-courses/>

**Register by mail, fax or phone:** Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca). Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**Payment information** (or cheque payable to Seminar Partners)

Please charge \$ \_\_\_\_\_ to my VISA/MC Card #: \_\_\_\_\_

CVV: \_\_\_\_\_ Card Expiry: \_\_\_\_\_ Signature: \_\_\_\_\_

**Register today! • [seminarpartners.ca](http://seminarpartners.ca) • 1.866.606.4212 • [jennifer@seminarpartners.ca](mailto:jennifer@seminarpartners.ca)**