



*Get key strategies
to reduce estate
litigation!*



Avoiding the Most Litigated Wills & Estates Issues: A Litigator's Perspective *with David Hunter*

Thursday, February 13, 2025
Live webinar with chat
includes 60 day replay*

9:00 am – 10:30 am (Pacific)

10:00 am – 11:30 am (Mountain)

11:00 am – 12:30 pm (Central)

12:00 pm – 1:30 pm (Eastern)

1:00 pm – 2:30 pm (Atlantic)

1:30 pm – 3:00 pm (Newfoundland)

**This program features real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live Q & A. SK attendees please verify whether you align with Central (MB) or Mountain (AB) time based on season and location.*

WHO SHOULD ATTEND

This program will appeal to wills and estates practitioners. Lawyers practicing in the area of estate litigation may also find the presentation of interest.

ABOUT THE PROGRAM

Wills and estates practitioners – as well as other professionals involved in the estate planning process – can take many different steps throughout the planning process to limit the likelihood of a successful challenge to an estate plan and/or a testamentary document. While litigation cannot be completely avoided, the risks inherent in estate planning transactions can be significantly reduced by taking some relatively simple steps at the front end. In this webinar, experienced estates litigator David Hunter will discuss three of the most litigated issues in estate litigation - testamentary capacity, undue influence, and gifts by right of survivorship. Drawing on recent cases and examples from his own practice, David will offer important insights on the broad duty placed on solicitors in the estate planning process, and the importance of taking accurate and complete notes and properly documenting a will maker's intentions. By the end of the program, you'll have a better understanding of key principles and practices that, properly followed, will help avoid pitfalls in the planning and drafting process and save a significant amount of time, energy, and expense for everyone involved. Register early to avoid disappointment!

SCHEDULE (Eastern)

12:00 pm - 1:30 pm

Welcome and Introduction

Testamentary Capacity and Undue Influence

- Testamentary Capacity
- Undue Influence
- Failing to Meet the Solicitor's Duty
- Tips for Avoiding Challenges

Gifts by Joint Title and Right of Survivorship

Concluding Remarks

Program Wrap-up and Evaluation

PRAISE FROM PAST PROGRAMS

- “Good practical info. I do a lot of this work and found it very useful.”
- “Very helpful program, appreciated all the practical examples.”
- “Very informative and much better and more comprehensive than expected.”
- “Terrific program. A lot of useful information in a short time. Well done.”
- “Practical, thoughtful presentation. A good refresher and update to my practice in estates.”



ON: This program contains 0.5 Substantive hours and 1.0 Professionalism hours.

SK: This program qualifies for 1.5 CPD hours (1.0 of which qualify as ethics hours) under the Law Society of SK CPD Policy.

BC: This program has been approved for 1.5 CPD hours, including 1.0 hour of professional responsibility and ethics, client care & relations, and/or practice management.

Lawyers in other mandatory CPD jurisdictions may count their attendance towards their CPD requirement/plan.

Seminar Partners is an Accredited Provider of Professionalism Content by the Law Society of Ontario and a pre-approved CPD Provider of the Law Society of British Columbia.

MEET YOUR PRESENTER



David Hunter is a partner and Co-Chair of the Estate and Trust Litigation department at Hamilton Duncan in Surrey, B.C. David has a civil litigation practice with a primary focus on estate and trust litigation. He represents executors, trustees, attorneys, beneficiaries, and other individuals in all levels of court in British Columbia. David has experience in a variety of estate and trust-related disputes, including undue influence and capacity claims, construction and variation of wills and trusts, determination of spousal status, and contentious matters of estate and trust administration. He also advises executors and trustees in the administration of estates and trusts, as well as clients concerned about elder financial abuse. Prior to his call to the bar, David served as a law clerk for six judges of the Supreme Court of British Columbia. David has been recognized by Best Lawyers in Trusts and Estates since 2020 and is a frequent speaker and writer on estate and trust litigation related topics.

✓ **Yes, I want to attend Avoiding the Most Litigated Wills & Estates Issues, with David Hunter**
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* Materials will be distributed electronically in advance. Live webinars feature real-time video of the presenter with synchronized presentation slides, and a chat feature that allows for live questions and verbal responses by the presenter. The recording of the webinar is available for 60 days.

REGISTRATION FEE:

On or before January 24, 2025: \$140.00 + \$18.20 (13%) HST* = \$158.20 - Save \$25.00!

After January 24, 2025: \$165.00 + \$21.45 (13%) HST* = \$186.45

*With ON HST. Please adjust tax for attendee's province as follows: 5% in AB, BC, MB, NWT, NU, SK, YK. 13% in ON. 15% in NS, NB, PEI & NL.

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Register by mail, fax or phone: Return this form with payment to Jennifer Snoyer, Finance and Communications Coordinator, Seminar Partners, 2300 Yonge Street, Suite 1600, Toronto, ON M4P 1E4 Tel. 1.866.606.4212 or 647.352.8633 Fax 416.549.1619. Email: jennifer@seminarpartners.ca. Registration fee is refundable less \$50 admin fee if written cancellation received 10 working days before the program. No refunds will be made after the cancellation date. Program content, speakers and location may change without notice. See our website for all policies. In the event of program cancellation, our liability is limited to refund of registration fees. GST/HST #848208492

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